

FIG. 1

General Information											
List Type:	Restricted <input type="checkbox"/> 203										
Business Group:	UBS Warburg 205										
Effective Date:	February	6	2001	13	37	207					
Transaction Timing:						209					
Tickler Date:						211					
Off Date:						213					
Responsible Compliance Officer:	MICHAEL CORTESE 215										
Transaction Type:	Advisory - General 217										
Code Name (optional):	219										
Transaction Description: [Max 64 Chars.]	221										
Tickler Comment:	223										
Transaction Summary:	225										

next ▶



201

FIG. 2

Add - Restricted List Issuer Detail Screen

Entering restrictions and suppressions for: MICROSOFT CORP

<p>Sales and Training Restrictions</p>	
<p>Restriction Code [RL1 ADVISORY/M&A (non-U.S. registered company)]</p>	<p>303</p>
<p>Applicable Class: [Equity]</p>	<p>305</p>
<p>Restriction Comments: [Max 255 Chars.]</p>	<p>306</p>
<p>Sales and Training Restrictions</p>	
<p>Forecast: Rating/Recommendation: Safe Harbor: Rule 138 Sensitivity High? SA Comments: [Max 255 Chars.] CO Comments: [Max 255 Chars.] Disclaimer Language: [Max 255 Chars.]</p>	<p>Global Japan Yes 311 318</p> <p>307 309</p> <p>Role Research Text: Safe Harbor: Rule 139</p> <p>Manager/Co-Manager US & Japan & Canada 139A/B 313 315 317</p> <p>319 321 323</p>
<p>Additional Issuer Information</p>	
<p>Local Code: AKA Private Bank Market Maker: Research Coverage</p>	<p>325 327 329</p> <p>Not Applicable No Yes No Yes 331 333</p>
<p>← previous</p>	<p>cancel → Add New Issuers → Submit Deal</p>

FIG. 3

Add - Deal Team/OTW Personnel Details

Deal Team Information	
<input type="checkbox"/> Click to delete team member	MICHAEL CORTESE
Role	TD 403
Sector/Product Group	Bank Products/Loan Syndication 404
Effective on Date	6 Feb 2001 405
Comments	406
<input type="checkbox"/> Click to delete team member	MICHAEL HERDE
Role	OTW Approved by: ROBERT DINERSTEIN
Sector/Product Group	Business Unit Controller
Effective on Date	6 Feb 2001
Comments	
◀ previous Add New Member cancel next ▶	

FIG. 4

401

Add - Grey List Issuer Detail Screen

Entering Research Comments for: CISCO SYSTEMS INC

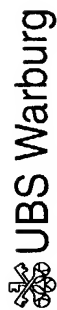
Grey List Research Comments	
Sensitivity High? SA Comments: [Max 255 Chars.] CO Comments: [Max 255 Chars.]	<input type="checkbox"/> 503 <div style="border: 1px solid black; height: 40px;"></div> 505 <div style="border: 1px solid black; height: 40px;"></div> 507
Additional Issuer Information	
Local Code AKA Market Maker Research Coverage	<div style="border: 1px solid black; height: 20px;"></div> 509 <div style="border: 1px solid black; height: 20px;"></div> 511 <input checked="" type="radio"/> No <input type="radio"/> Yes 513 <input checked="" type="radio"/> No <input type="radio"/> Yes 515

[◀ previous](#) cancel [▶ Add New Issuers](#) [▶ Submit Deal](#)

FIG. 5

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Home Page



Global List System

- ▶ GLS Home
- ▶ Add Transaction
- ▶ Add/Del/Edit User
- ▶ Delete Deal
- ▶ Announcements
- ▶ Publish Lists
- ▶ Control Room Personnel
- ▶ GLS Manual

- ▶ Research Decision Tree
- ▶ Restricted List Matrix
- ▶ Feedback
- ▶ Interchange
- ▶ Private Bank

Search Transactions

Advanced Search

603 Transaction Status: ☐ All ☒ Open ☐ Closed

605 List Type: ☒ All ☐ Grey ☐ Restricted ☐ Radar

607 Issuer Name 608

Reports

- Active Restricted List
- Active Grey List
- Active Grey and Restricted Lists
- Tickler Comments Report
- Recent Restricted List Activity
- Recent Grey List Activity
- Recent Grey and Restricted List Activity

Announcements

Nov 08, 2001

Current User: ANURADHA TIRUPATHI

FIG. 6

Global List System

Current User: ANURADHA TIRUPATHI

FIG. 7

General View Screen

803

- 813 General Information
- 811 Add Issuer
- 811 Add Team Member
- close

General Information - ID No: 14190

List Type

Restricted

Transaction Type:

Advisory - M&A

Business Group:

UBS WARBURG

Code Name:

Transaction Description:

Date On:

Jan 30 2001 10:39 AM

Time of Input:

Nov 26 2001 11:59 AM

Transaction Timing:

Feb 2 2001 1:00 AM

Tickler Date:

For tickler comments [click here](#)

Off Date/Time:

Region:

United Kingdom

Responsible CO:

MICHAEL CORTESE-19 31 84481

Transaction Director:

MICHAEL HERDE-19 337 6901

Transaction Summary

[edit transaction summary](#)

Edit Transaction

For additional comments [click here](#)

Print Screen

805

Issuer Information

Del	Edit	Level	Issuer	AKA	Bloomberg	CUSIP	RIC	SEDOL	ISIN	Debt	LocalCode	Date On	Date Off
O	O		XYZ Bank		C	571346	C N	64219	US18376421			Jan 30 2001 10 39 AM	

Edit Issuer

807

Research Suppressions

Issuer	Forecast	Disclaimers	Ratings	Text	138	139	Market	Research	Private	Disclaimers	SA	CO
XYZ Bank	Global	N/A	N/A	N/A	No	No	N	N	Not Applicable	Language	Comments	Comments

809.

Sales & Trading Restrictions

Issuer	Code	Class	Restriction	Comments
XYZ Bank	RL1	Equity	comments	

801

FIG. 8

Transaction Comment Screen

CFD Comments

909

Submit CFD

Submit

Close

913

Nov 27 2001 4:09PM

editing issuer

903

ANURADHA TIRUPATHI

905

Nov 27 2001 4:08PM

editing XYZ Bank

907

ANURADHA TIRUPATHI

Nov 27 2001 4:08PM

changing resp co

ANURADHA TIRUPATHI

Nov 27 2001 4:07PM

test

ANURADHA TIRUPATHI

FIG. 9

901

Deal Team/OTW Screen

813

General Information

► Add Issuer

Deal Team 811

► Add Team Member
close

Deal Team Information

Edit Employee Name	Business Phone	Sector/Product Group	Role	Business Area	Business Sector	Dept	Location	Rank	Line Manager	Approved By	On Date
○ MICHAEL CORTESE	19 31 84481	Equity Management	Member	CICPE Logistics	General Counsel	Compliance	United Kingdom	Executive Director	Peter Haines		Jan 30, 2001
○ FRED GREENBAUM	19 337 7138	Business Unit Controller	Member	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Director	Michael Herde		Jan 30, 2001
○ MICHAEL HERDE	19 337 6901	Equity Management	TD	CICPE Logistics	General Counsel	SECURITIES COMPLIANCE	Americas	Executive Director	Robert Dierstein		Jan 30, 2001
○ JONATHAN NG	19 337 3196	Business Unit Controller	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Associate Director	James Candy		Jan 30, 2001
○ ANURADHA THIRUPATHI	19 337 1876	Consumer Products & Retail	Member	CICPE Logistics	IT Development	IT Legal & Compliance	Americas	Non-Officer	Jonathan Ng		Jan 30, 2001

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FIG. 10

1103 TRADER QUERY RESPONSE SCREEN

NEW ADDITIONS TO THE RESTRICTED LIST DURING PAST 24 HOURS:



Issuer (AKA)	1104	RIC/USCODE	ISIN/CUSIP	1105	1105	SEDOL/DEBT	RLCODE/SEC	1105	1106	DATE ON/DATE OFF	1107	COUNTRY/UBSW OFFICE	1108	TRANSACTION TYPE	1109	COMMENTS
APRIA HEALTHCARE GROUP		AGH.N AHG	US0379331087 037933108			2052214	RSBH Equity	US	Nov 27 2001 Nov 28 2001		US	New York	Research Rating			
ENRON CORP		ENE.N EHE	US2935611069 293561106			2466019	RSBS Equity	US	Nov 28 2001 Nov 28 2001		US	New York	Research Rating			
GUILFORD PHARMACEUTICALS		GLFD.O GLFD	US4018291066 401829106			2395351	RSBS Equity	US	Nov 28 2001 Nov 28 2001		US	New York	Research Rating			
HOVNANIAN K ENTERPRISES			442488AD4				RSBH Specific Security		Nov 28 2001 Nov 28 2001			New York	Research Rating			9.75% Sb Notes due 6/1/05
HOVNANIAN K ENTERPRISES			US442488AH55 442488AHS			2805979	RSBH Specific Security	US	Nov 28 2001 Nov 28 2001		US	New York	Research Rating			Hovnanian 10.53% senior note due 2007
LENNAR CORP			US526057AB03 526057AB0			2426883	RSBS Specific Security	US	Nov 28 2001 Nov 28 2001		US	New York	Research Rating			Lennar 7.625% senior notes due 2009.
LINCARE HLDGS INC		LNCR.O LNCR	US5327911005 532791100			2515892	RSBH Equity	US	Nov 27 2001 Nov 28 2001		US	New York	Research Rating			
PROXIM INC		PROX.O PROX	US5328410000 7442E 1100			2705819	RLMT Equity	US	Nov 27 2001		US	Los Angeles	Regulatory Position Limit			No trading restriction for UBS Warburg LLC or UBS Paine Webber
RYLAND GROUP			7837664AH6				RSBH Specific Security		Nov 28 2001 Nov 28 2001			New York	Research Rating			8% sr notes due 8/15/06.
RYLAND GROUP INC			US783764AF0 783764AF0			2634935	RSBH Specific Security	US	Nov 28 2001 Nov 28 2001		US	New York	Research Rating			RYLAND 9.75% senior note due 2010.


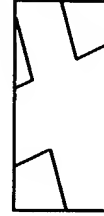

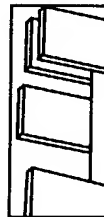

REMOVED FROM THE RESTRICTED LIST DURING PAST 24 HOURS:

1104	1105	1105	1105	1105	1106	1107	1108	1109	1110
ISSUER (AKA)	RIC/USCODE	ISIN/CUSIP	SEDOL/DEBT	RLCODE/SEC	DATE ON/DATE OFF	COUNTRY/UBSW OFFICE	TRANSACTION TYPE	COMMENTS	
BURLINGTON NORTHERN SANTA FE CORP	BNI.N BNI	US12189T1043 12189T104	2154927	RSBH Equity	Nov 26 2001 Nov 27 2001	US New York	Research Rating		
FEDERAL AGRICULTURAL MORTGAGE CORP	AGM.O AGM	US3131483063 313148306	2363381	RSBS Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating		
FEDERATED DEPARTMENT STORES INC.	FD.N FD	US31410H1014 31410H101	2345022	RSBH Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating		
MELLON FINANCIAL CO	MEL.N MEL	US58551A1088 58551A108	2576350	RSBS Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating		
STATE STREET CORP	STT.N STT	US85747T1031 85747T103	2842040	RSBS Equity	Nov 26 2001 Nov 27 2001	US New York	Research Rating		
UNION PACIFIC CORP	UNP.N STT	US9078181081 85747T103	2914734	RSBH Equity	Nov 27 2001 Nov 27 2001	US New York	Research Rating		

FIG. 11

Supervisory Analyst Home Page





Global List System

1203

Search Transactions

List Type: ☒ All ☐ Grey ☐ Restricted

Issuer Name

1205

1207

1209

Exact Match ☐

Legal & Compliance

1201

609

Reports

Active Restricted List

Active Grey List

Active Grey and Restricted Lists

Recent Restricted List Activity

Recent Grey List Activity

Recent Grey and Restricted List Activity

1211

Last Update

Last Update was made to Restricted List on Nov 27 2001 4:44PM

FIG. 12

SA Query Results Screen

1323

SEARCH RESULTS FOR GREY AND RESTRICTED LIST SECURITIES

1303	1305	1307	1309	1311	1313	1315	1317	1319
List Comments	Sensitivity Level ▼	Issuer ▲ ▼ [Aka]	Symbol Isin	Date On ▲ ▼ Date Off	Country ▼	Sup 138 ▼ Sup 139 ▼	Over The Wall ▼ Department	Transaction

Print Screen

GLS Home

Restricted comments

Grey

Grey comments

Restricted comments

Grey

Dec 07, 2000

Nov 23, 2001

Nov 12, 2001

Nov 16, 2001

Apr 02, 2001

TW

US

No

No

No 139A/B

MAIER EQ Res US Special Situations

Other

Search Transactions

List Type: ☒ All ☐ Grey ☐ Restricted

Issuer Name Exact Match ☐

search

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1301

FIG. 13

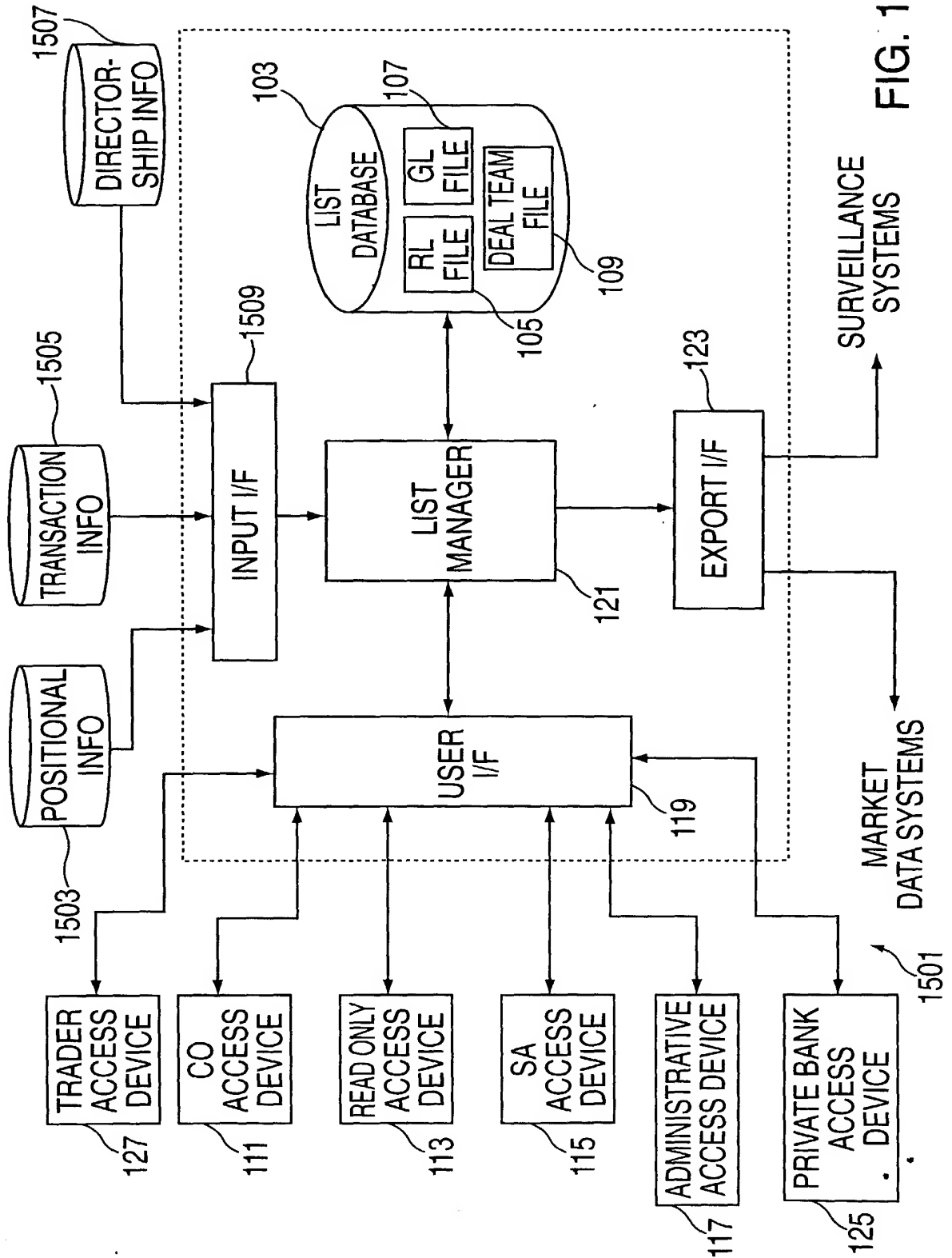


FIG. 15

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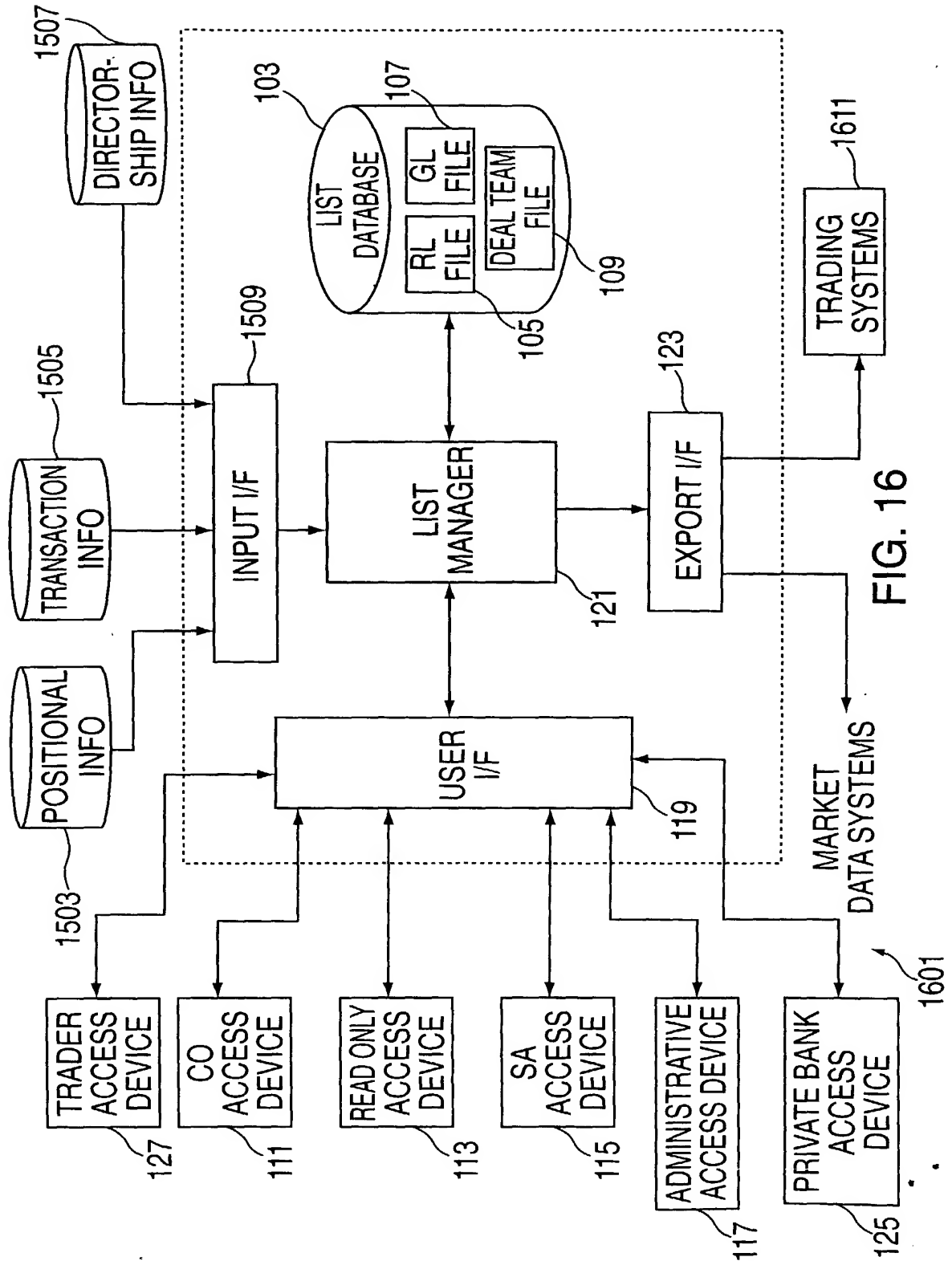


FIG. 16

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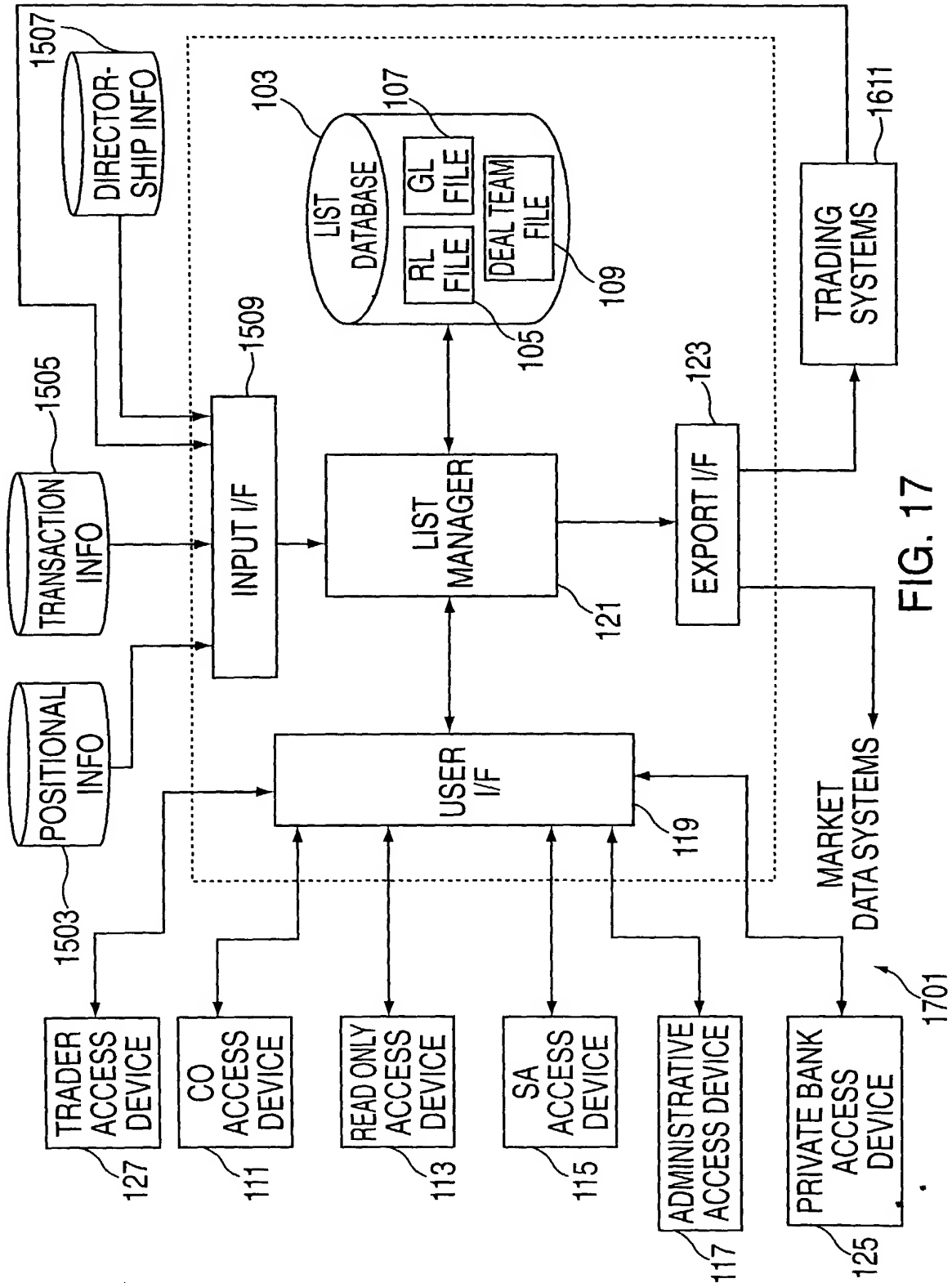


FIG. 17